



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed November 1, 2021


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

<i>In re</i>	§
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹	§ Chapter 11
Debtor.	§ Case No. 19-34054-sgj11
UBS SECURITIES LLC and UBS AG LONDON BRANCH,	§
Plaintiffs,	§
v.	§ Adversary Proceeding
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§ No. 21-03020-sgj
Defendant.	§

¹ The last four digits of the Debtor's taxpayer identification number are 6725. The Debtor's headquarters and service address is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

**ORDER GRANTING UBS'S MOTION TO UNSEAL ADVERSARY COMPLAINT
AND OTHER MATERIALS**

The Court has considered *UBS's Motion to Unseal Adversary Complaint and Other Materials* (the “Motion to Unseal”) filed by UBS Securities LLC and UBS AG London Branch (together “UBS”); and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue of this proceeding and the Motion to Unseal is proper in this District pursuant to 28 U.S.C. §§ 1408-1409; and due, adequate, and sufficient notice of the Motion to Unseal having been given to the Court’s previous *Order Granting Leave for UBS to File Adversary Complaint and Other Materials Under Seal* [Adv. Dkt. No. 2]; and having determined that the legal and factual bases set forth in the Motion to Unseal establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor it is hereby **ORDERED** that:

1. The Motion to Unseal is **GRANTED**; and
2. UBS is authorized to unseal the Injunction Complaint and Injunction Motion.

###End of Order###

Order prepared by:

/s/ Kathryn George

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*Counsel for UBS Securities LLC and UBS AG London
Branch*

United States Bankruptcy Court
Northern District of Texas

UBS Securities LLC,

Plaintiff

Highland Capital Management, L.P.,

Defendant

Adv. Proc. No. 21-03020-sgj

CERTIFICATE OF NOTICE

District/off: 0539-3

User: admin

Page 1 of 2

Date Rcvd: Nov 02, 2021

Form ID: pdf001

Total Noticed: 7

The following symbols are used throughout this certificate:

Symbol

Definition
 + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 04, 2021:**Recip ID****Recipient Name and Address**

- + Jamie Wine, LATHAM & WATKINS LLP, 885 Third Ave., New York, NY 10022-4874
- + Jason R. Burt, 555 Eleventh Street, NW, Suite 1000, Washington, D. 20004-1327
- + Jeffrey E. Bjork, Latham & Watkins LLP, 355 S. Grand Ave., Ste. 100, Los Angeles, CA 90071-3104
- + Katherine George, LATHAM & WATKINS LLP, 330 North Wabash Avenue, Ste. 2800, Chicago, IL 60611-3695
- + Sarah Tomkowiak, Latham & Watkins LLP, 555 Eleventh Street, NW, Suite 1000, Washington, DC 20004-1359
- + Zachary F. Proulx, LATHAM & WATKINS LLP, 1271 Avenue of the Americas, New York, NY 10020-1401

TOTAL: 6

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID**Notice Type: Email Address****Date/Time****Recipient Name and Address**

- + Email/Text: ustpregion06.da.ecf@usdoj.gov

Nov 02 2021 21:05:00

United States Trustee, 1100 Commerce Street,
Room 976, Dallas, TX 75242-0996

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 04, 2021

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 2, 2021 at the address(es) listed below:

Name	Email Address
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Andrew Clubok	on behalf of Plaintiff UBS AG London Branch andrew.clubok@lw.com
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District/off: 0539-3

User: admin

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Date Rcvd: Nov 02, 2021

Form ID: pdf001

Total Noticed: 7

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TOTAL: 17